

12 month workplan

Notes:

PRI are not accepting submissions in 2022, next submission date Jan-Mar 2023

February / March 2023

- Q4 2022 monitoring report
- PRI submission
- Private Credit implementation

July 2023

- Investment strategy review day

Nov 2022

Mar 2023

Jun 2023

Jul 2023

Sep 2023

November 2022

- Q2 2022 monitoring report
- Q3 2022 monitoring report
- Stewardship Code Submission
- Fixed Income implementation update
- TCFD report
- Climate change consultation response

June 2023

- Q1 2023 monitoring report
- ESG impact assessment
- Carbon Foot printing report

September 2023

- Q2 2023 monitoring report
- ESG implementation statement
- TCFD report
- Stewardship Code Annual Report